**INTEREST RATES MARKET NOTICE**

**Date: 10 March 2015**

**Subject:** New Financial Instrument Listing

***(BNP PARIBAS –“BNP01”)***

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The JSE Limited has granted a listing to **BNP PARIBAS** on Interest Rate Market with effect from 11 March 2015 under its **Domestic Note Programme dated 15 October 2014.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** BNP01

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 6.558%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 June 2015

**Books Close** 1 June 2015

**Interest Payment Date(s)** 11 June 2015

**Last Day to Register** By 17:00 on31 May 2015

**Issue Date** 11 March 2015

**Date Convention** Following

**Interest Commencement Date** 11 March 2015

**First Interest Payment Date** 11 June 2015

**ISIN No.** ZAG000124355

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BNP01%20Pricing%20Supplement%2020150311.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BNP01%20Pricing%20Supplement%2020150311.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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